CSE: ROCB

ROCKBRIDGE RESOURCES INC.

A New British Columbia Minerals Explorer

June 2026

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QUALIFIED PERSON. Under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Ted Vander Wart, P.Geo., for Rockbridge Resources Inc., who has reviewed and approved its contents.

EXECUTIVE SUMMARY

- Newly listed (March 2026) mineral exploration company
- Focused in acquisition, exploration and evaluation of resource properties, primarily in Canada
- 100% Ownership of the Burn Property, located in British Columbia
- Prospectivity for Copper, Silver, Lead and Zinc mineralization
- Immediate plan is to explore and if warranted develop the Property
- Longer plans for Rockbridge to evaluate opportunities to acquire interests in additional exploration and development stage projects

Rockbridge, rock sampling 2022

INVESTMENT HIGHLIGHTS

Experienced Management & Board

Management and technical team with **discovery track record** and proven ability to raise needed capital

Excellent Timing

There are **no better times to invest in the mining exploration sector** than now. Commodity prices at near record times, market attention and significant global demand for the target metals

Exploration Project of Merit

Burn Project consists of a large contiguous land package in a proven mineral belt with several mines. Existing historical exploration data have outlined several quality massive sulphide (Copper (Cu), Silver (Ag), Lead (Pb), Zinc (Zn)) targets to be tested.

Jurisdiction & Infrastructure

The Burn Property is located in central **British Columbia** – globally, one of the best mining jurisdictions - close to existing infraructure, near the town of Smithers (a well-known mining hub with airport)

Value Upside with a New Issuer

Newly listed company, thus an entity with a **lean capital structure** and no short- or long-term liabilities.

COMPANY SNAPSHOT & THE TEAM

CSE: ROCB **Started Trading on March 26, 2026** **14,438,100 Shares Issued & Outstanding** **No Debt**
9,200,000 Warrants

Yannis Tsitos, CEO, President & Director

Yannis has over 35 years of experience in the mining industry, including 19 years with BHP Billiton. M.Sc. physicist-geophysicist with MBA financial studies. Instrumental in identifying, negotiating, and executing over 60 mining agreements worldwide. He sits on several company boards, four deposit discoveries, advocate of anti-corruption policies in the industry.

Regina Lara Yunes, CFO & Corporate Secretary

Regina is a Chartered Professional Accountant with a Bachelor's of Technology in Accounting from the British Columbia Institute of Technology, involved in several public reporting issuers and private corporations.

William Cronk, Director

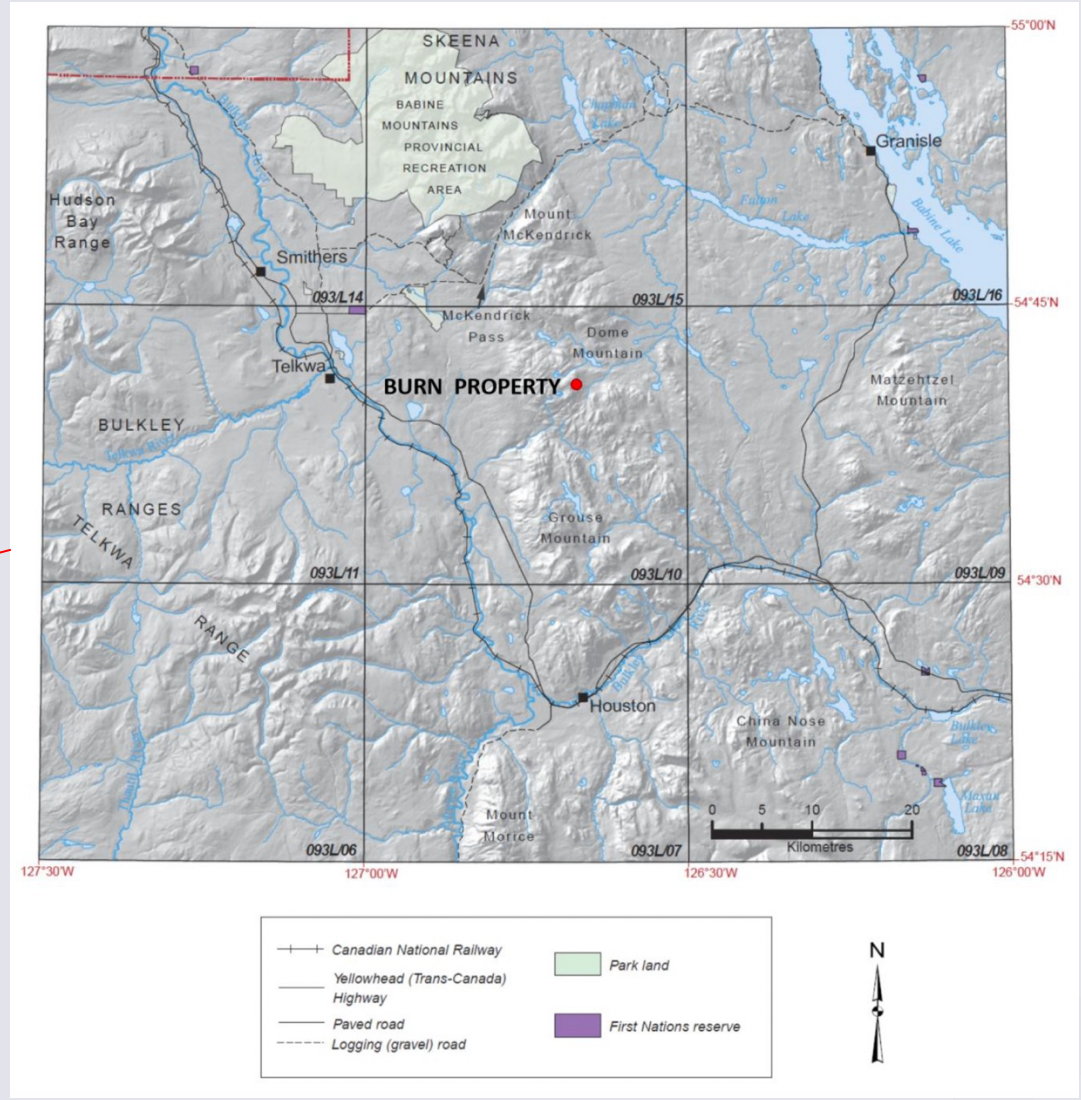
Bill has over 35 years of experience as a geologist and manager of exploration programs. He has worked in Africa, Europe, North and South America with expertise that ranges from grass roots reconnaissance up to advanced stage and feasibility studies work. (Dundee Precious Metals, Blue Lagoon, Northern Empire…)

Jatinder Sandhar, Director

JT hold a Bachelor of Commerce and a MBA and brings a wealth of knowledge, investment advice and financial experience. He is also an active member of the community volunteering his time to benefit numerous non-profit organisations. He has been awarded with the Queens Diamond Jubilee Medal.

BURN PROJECT - Location

- 100% Ownership by Rockbridge
- Central-West British Columbia
- 32 kilometers South-East of the town of Smithers
- Less than 20 kilometres to Road Highway and Rail
- Immediately South of the Dome Mountain Gold Mine



BURN PROJECT – Claims & Regional Geology

- The Property consists of 9 contiguous mineral claims and 2 more claims under application (one claim (32ha) is subject to 1% NSR, no other payments, royalties or back-in rights exist)

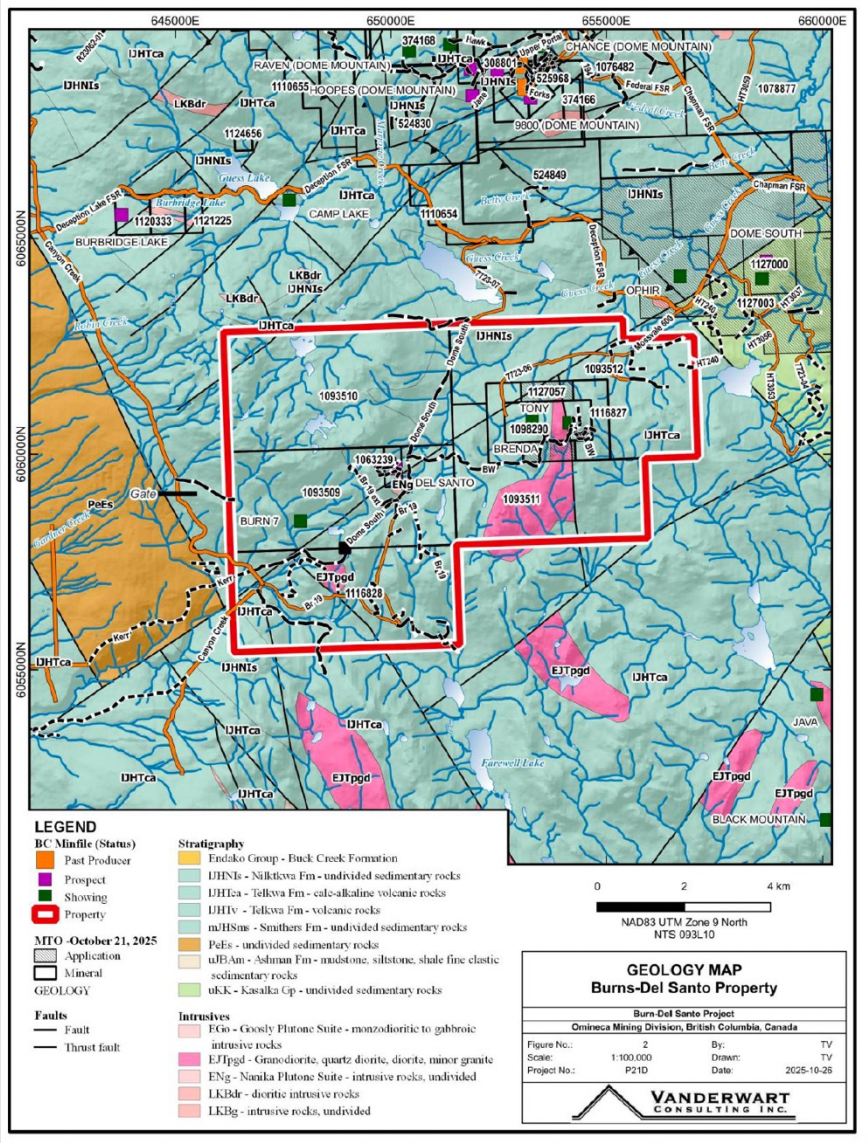
- Total size of the Property is 6,361 hectares

- The **Burn Property** covers
  1. the historical **Del Santo Massive sulphide occurrence** & surrounding ground, and
  2. the **Tony & Brenda shear-hosted Copper-Silver occurences**, collectively known as the **BW Area**

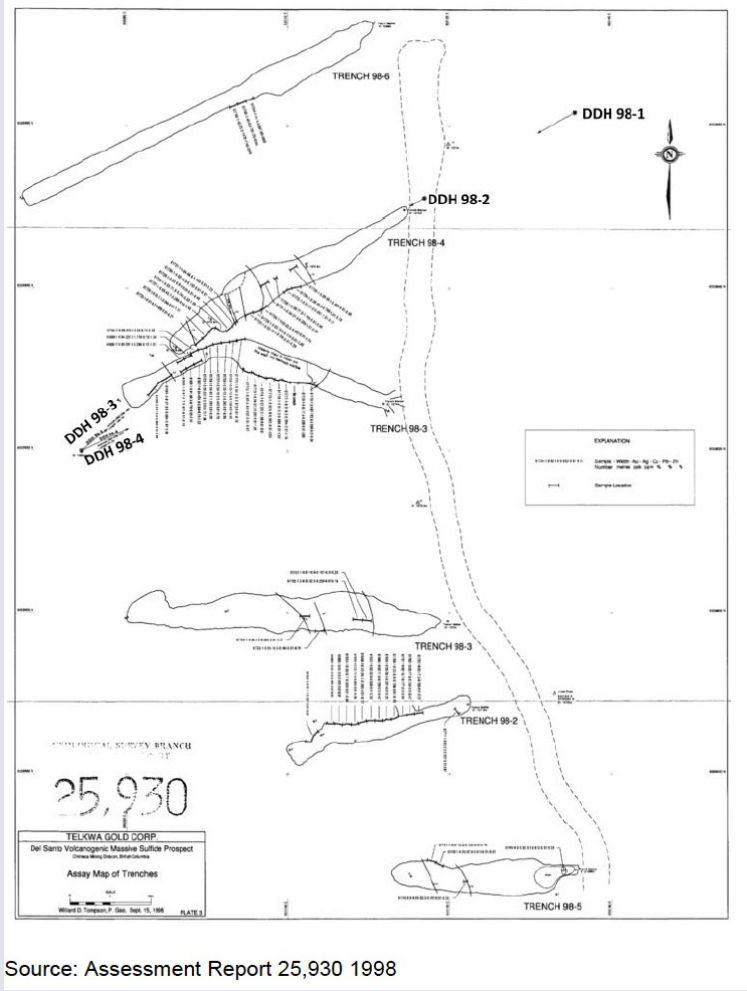
- The Property is largely underlain by mafic volcanic flows and tuffs and related clastic sedimentary rocks of the Nilkitkwa Formation of the Hazelton Group.

- The Property is in the traditional use territory of the Lake Babine Nation (Nedut'en) on the East, and Wet'suwet'en First Nations on the West.

- The Independent NI 43-101 Technical Report Issued on Nov 5, 2025 (G.Z.Mosher, P.Geo, Independednt of the Company)



BURN PROJECT – Exploration History & Data



Source: Assessment Report 25,930 1998

Trenches and drilling over Del Santo mineral occurences by Telkwa Gold in 1998

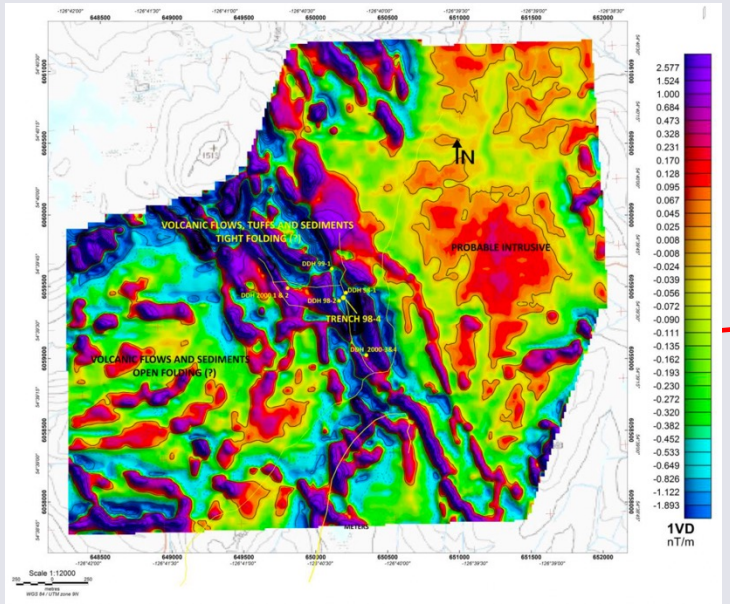
- Available documentation for exploration on the Property exist for the period 1968 - 2,000 – although polymetallic mineralization occurences firstly staked in 1918
- Sporadic exploration efforts which realized the potential value for an economic discovery on the Burns Property, were never consistent or coherent and some smaller claims passed through different owners. Rockbridge is the first company to see the big picture, consolidate the claims in one big project with acquisitions and significant amount of own staking.

- The **Del Santo target area** has seen most of the historical work and it shows lenses of massive and disseminated sulphides that contain copper, silver and zinc
- At the **BW target areas** (Tony & Brenda), mineral occurences are predominantly comprised of shear-related copper and zinc sulphides and secondary oxides

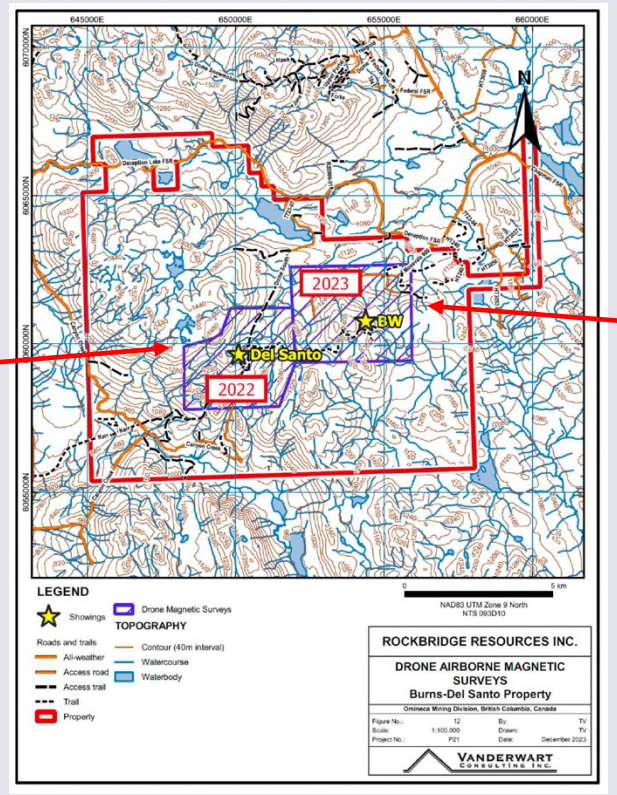
- Historic exploration done primarily by Falconbridge Nickel, Petra Gems, Union Minieres, Telkwa Gold and Rockbridge Resources
- Existing exploration programs inclusive of recent Rockbridge work include:
  1. Geological mapping and characterization of mineral occurences in the target areas
  2. Geochemical sampling (soils & rock)
  3. Airbrone geophysical surveys (high resolution drone magnetics) & old ground Max-Min EM (electromagnetic) survey, a small seismic refraction survey and gravity readings
  4. Trenching with sampling
  5. Diamond drilling (several very short (30m) DDH holes by Falconbridge in 1970s & Telkwa in 1998)

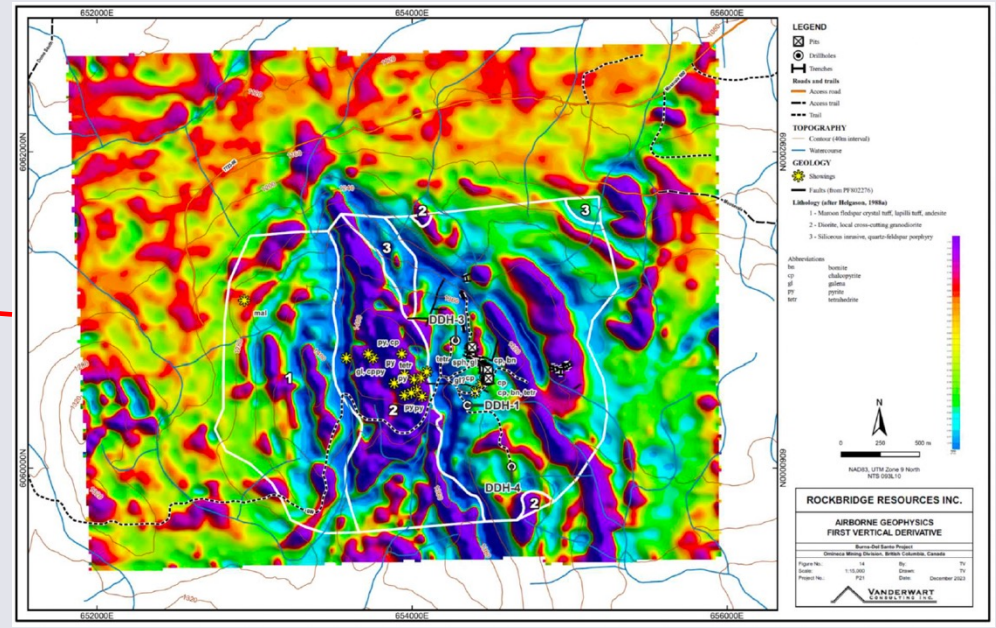
BURN PROJECT – Airborne Geophysical Survey

- Rockbridge conducted two high-resolution (50m line spacing) airborne magnetic surveys were flown in Sept 2022 (Del Santo Target area) & in Sept 2023 (BW Target area) respectively to cover the full Burn Project
- High frequency, strongly magnetic and N-NW trending magnetic anomalies mostly indicate volcanic flows, volcanoclastics and volcanic sediments. Tight folding and several cross-cutting structures, representing faulting present targets to be explored & followed up.
- Some lower magnetism areas represent intrusives and non-magnetic sediments – in one area at Del Santo, a low-magnitude geophysical response is maybe indicative of limestone beds that host identified mineralization, while at BW, strong magnetic anomalies coincide with near-surface pyrite and chalcopyrite mineralization.
- Priority geophysical targets will be tested and followed up in the coming exploration work program



Del Santo Target
First Vertical Derivative Magnetic Map

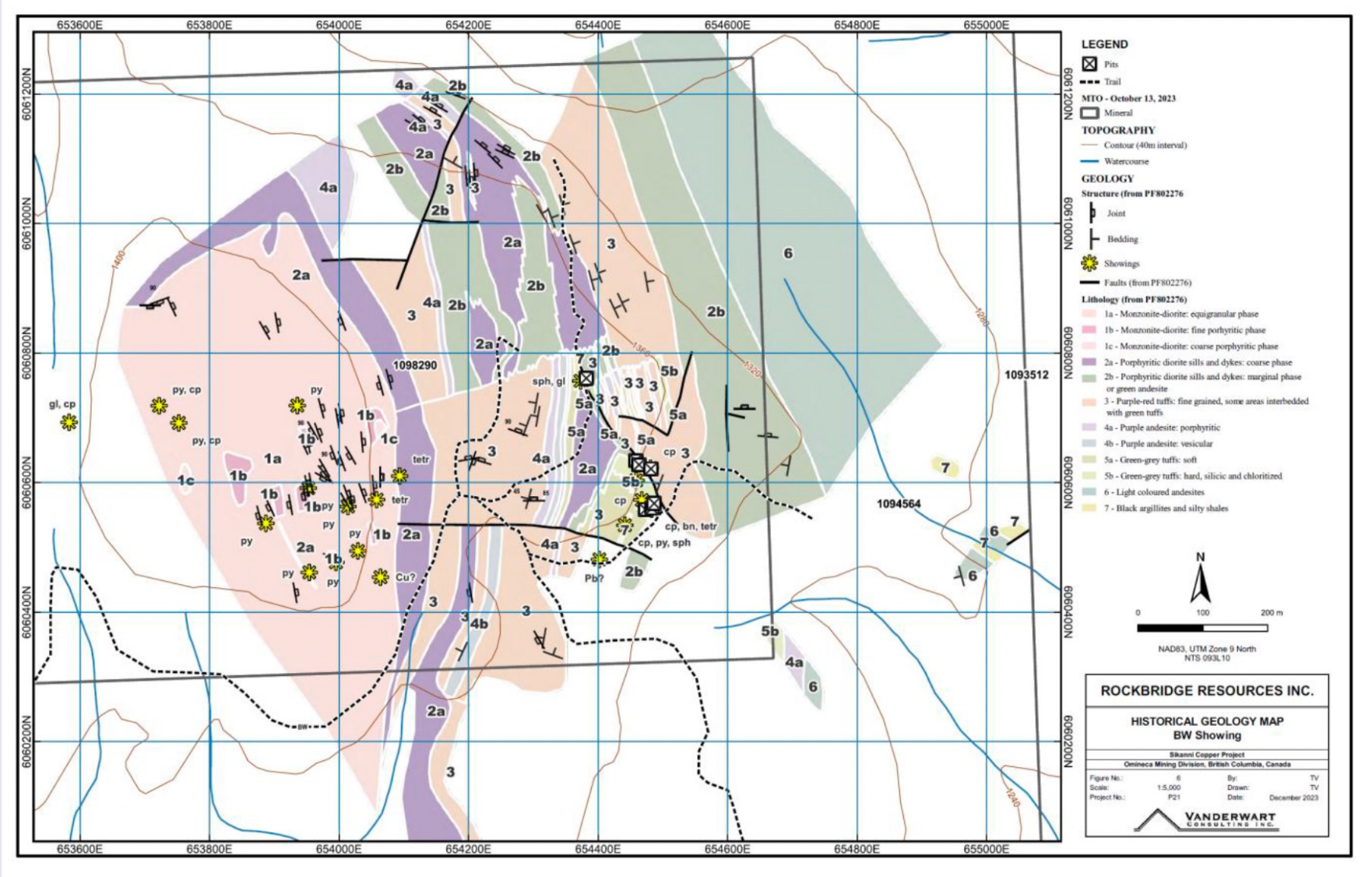




BW Target
First Vertical Derivative Magnetic Map

BURN PROJECT – Digitized Historical Data by Rockbridge

In this case, Rockbridge georeferenced and digidized historical geological mapping and showings of sulphide mineralization over an area wider than one kilometre across the BW target area



BURN PROJECT – Del Santo Target Area – Deposit Type

(* For more details, especially Age of Mineralization, Tectonic Setting & Alteration, please refer to the actual NI 43101 Technical Report on the Property)

The host lithologies are permissive of a VMS-type mineral deposit, but the presence of intrusive rocks and skarn mineralization allow for the greater possibility that the mineralization is intrusive-related, and the carbonate horizons are the preferentially altered host rocks. On that basis, **the mineralization is considered to be skarn-type**, and the salient characteristics of that deposit type are summarized below.

DESCRIPTION: Cu-dominant mineralization (generally chalcopyrite) genetically associated with a skarn gangue (includes calcic and magnesian Cu skarns)

HOST/ASSOCIATED ROCK TYPES: Porphyritic stocks, dikes and breccia pipes of quartz diorite, granodiorite, monzogranite and tonalite composition, intruding carbonate rocks, calcareous volcanics or tuffs. Cu skarns in oceanic island arcs tend to be associated with more mafic intrusions (quartz diorite to granodiorite), while those formed in continental margin environments are associated with more felsic material.

DEPOSIT FORM: Highly varied; includes stratiform and tabular orebodies, vertical pipes, narrow lenses, and irregular ore zones that are controlled by intrusive contacts.

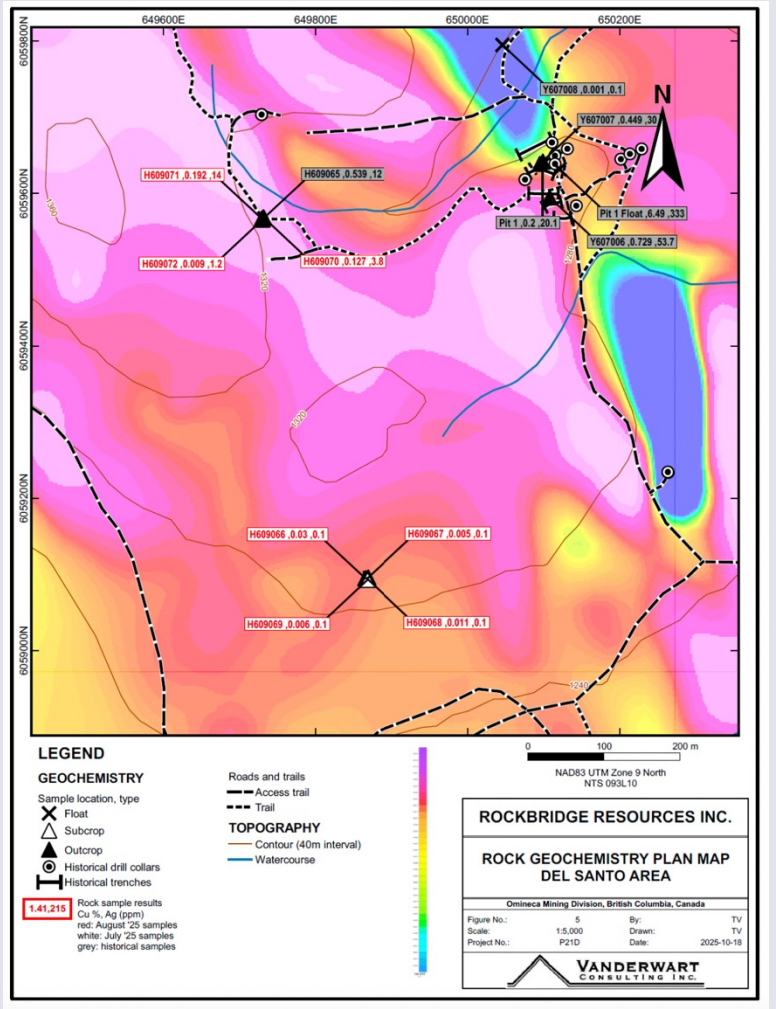
MINERALIZATION MINERALOGY (Principal and subordinate): Moderate to high sulphide content. Chalcopyrite ± pyrite ± magnetite in inner garnet-pyroxene zone. Bornite ± chalcopyrite ± sphalerite ± tennantite in outer wollastonite zone. Either hematite, pyrrhotite or magnetite may predominate (depending on oxidation state). Scheelite and traces of molybdenite, bismuthinite, galena, cosalite, arsenopyrite, enargite, tennantite, loellingite, cobaltite and tetrahedrite may be present.

ORE CONTROLS: Irregular or tabular orebodies tend to form in carbonate rocks and/or calcareous volcanics or tuffs near igneous contacts. Pendants within igneous stocks can be important. Cu mineralization is present as stockwork veining and disseminations in both endo and exoskarn; it commonly accompanies retrograde alteration.

BURN PROJECT – Del Santo Target Area

Del Santo Historical Trench from 1998 exploration efforts

- Strongly mineralized material from one of the historical trenches (Trench 98-4). Two samples from the trench returned significant base metal values of 0.729% Cu, 0.895% Zn along with 53.7 ppm Ag and 0.449% Cu, 0.719% Zn and 30.0 ppm Ag.
- During the 2024 program, a copper occurrence was found in the bank of an old exploration trail (UTM 649732E, 6059568N). The subcropping rock was highly fractured to sheared. The site was noticed due to the strong iron-oxide alteration.
- Coarse to fine-grained chalcopyrite along with some malachite staining were noted in examples collected. Strongly sheared, possibly manganiferous sediments occur immediately below the mineralization. The occurrence is located approximately 360 meters west of the main Del Santo showing.
- Samples collected from here returned 0.539% Cu,



Del Santo Rock Geochemistry by Rockbridge 2024-2025

BURN PROJECT – BW Target Area – Deposit Type

(* For more details, especially Age of Mineralization, Tectonic Setting & Alteration, please refer to the actual NI 43101 Technical Report on the Property)

The Tony & Brenda (BW Area) occurrences may belong to a variety of mineral deposit types but are well-described by the model for copper-silver veins. The following description is modified from Lefebure, D., 1996.

GEOLOGICAL CHARACTERISTICS: Quartz-carbonate veins containing patches and disseminations of chalcopyrite with bornite, tetrahedrite, covellite and pyrite. These veins typically crosscut clastic sedimentary or volcanic sequences, however, there are also Cu quartz veins related to porphyry Cu systems and associated with felsic to intermediate intrusions.

DEPOSITIONAL ENVIRONMENT / GEOLOGICAL SETTING: Veins emplaced along faults; they commonly postdate major deformation and metamorphism. The veins related to felsic intrusions form adjacent to, and are contemporaneous with, mesozonal stocks.

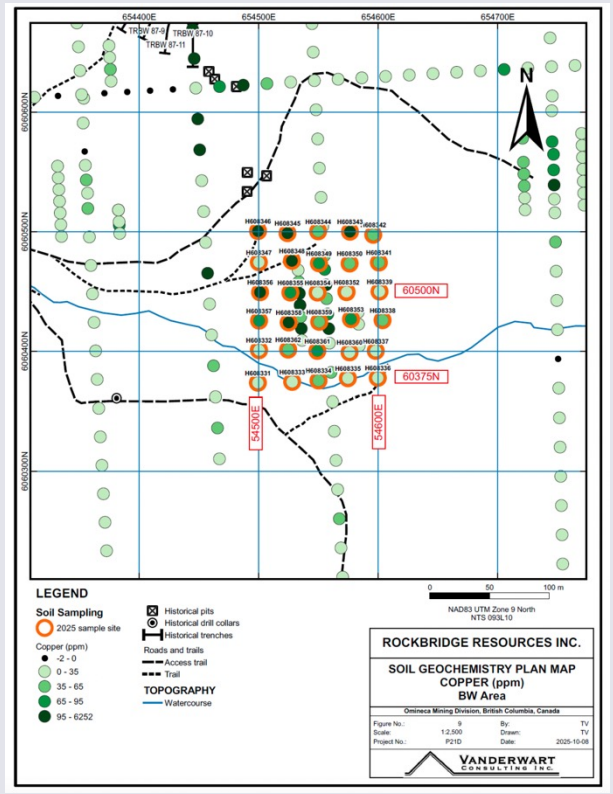
DEPOSIT FORM: The deposits form simple to complicated veins and vein sets which typically follow high-angle faults which may be associated with major fold sets. Single veins vary in thickness from centimeters up to tens of meters. Major vein systems extend hundreds of meters along strike and down dip. In some exceptional cases the veins extend more than a kilometer along the maximum dimension. *TEXTURE/STRUCTURE*: Sulphides are irregularly distributed as patches and disseminations. Vein breccias and stockworks are associated with some deposits.

ORE MINERALOGY (Principal and subordinate): Metasediment and volcanic-hosted: Chalcopyrite, pyrite, chalcocite; bornite, tetrahedrite, argentite, pyrrhotite, covellite, galena. Intrusion-related: Chalcopyrite, bornite, chalcocite, pyrite, pyrrhotite; enargite, tetrahedrite-tennantite, bismuthinite, molybdenite, sphalerite, native gold and electrum.

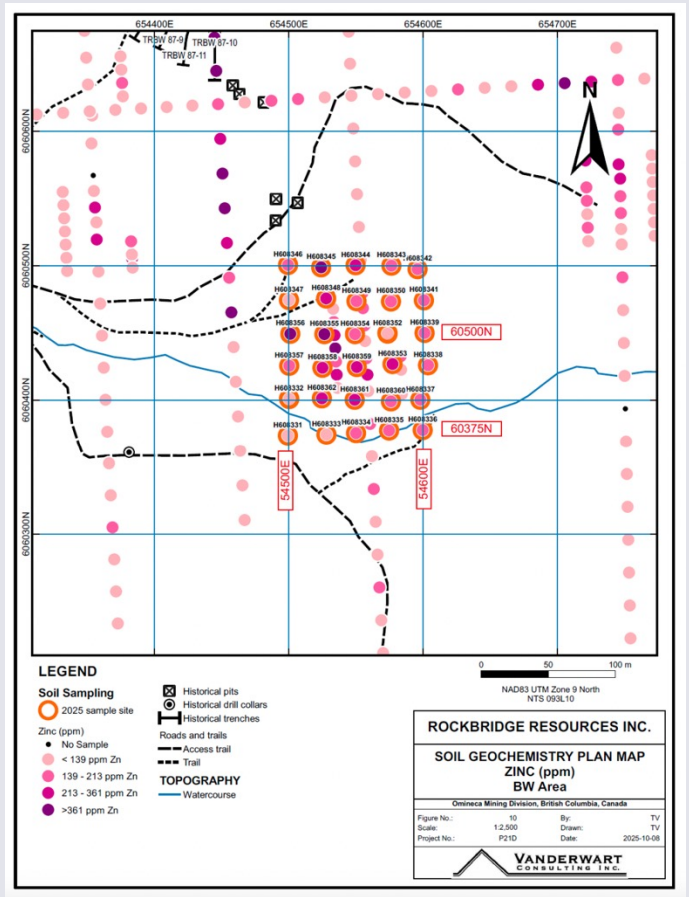
MINERALIZATION CONTROLS: Veins and associated dikes follow faults. Ore shoots commonly localized along dilational bends within veins. Sulphides may occur preferentially in parts of veins which crosscut carbonate or other favourable lithologies. Intersections of veins are an important locus for ore.

BURN PROJECT – BW Target Area

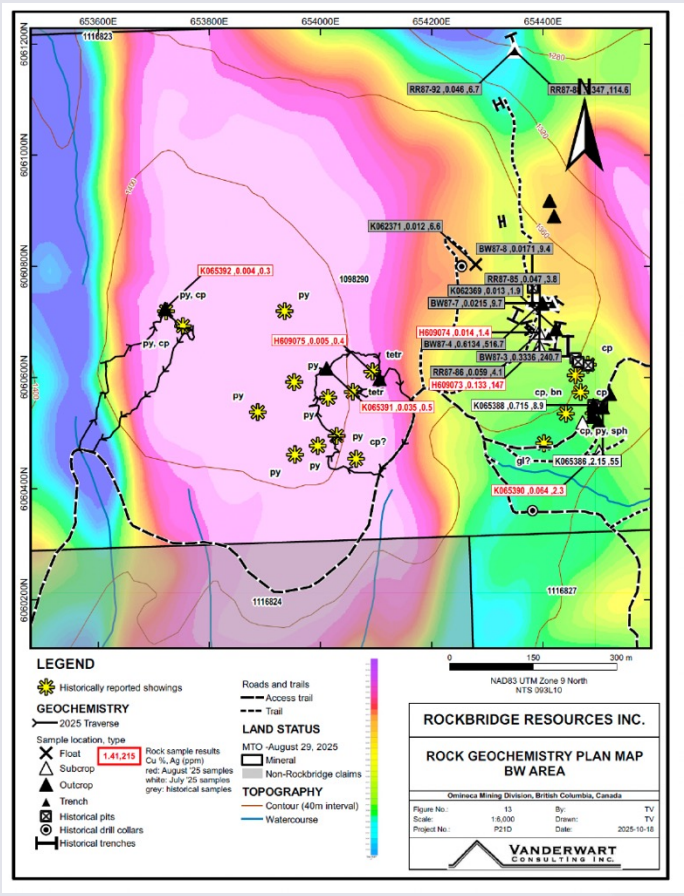
The sampling in the BW grid confirmed the historical anomalous copper values in this area. Although no remains of the original sampling were definitively identified, the location of the historical work appears to be generally correct. Results of the current sampling returned six strongly anomalous sample sites (>95 ppm Cu). The copper geochemistry, when combined with historical soils and both historical and recent rock sampling strongly suggests a north-northwest geochemical trend. Zinc and silver geochemistry coincide well with the copper values in this area.



Copper Soil Geochemistry at BW



Zink Soil Geochemistry at BW



BW Target Area - Rock Geochemistry by Rockbridge 2024-2025

CURRENT PLANS & NEAR-TERM MILESTONES

A two-phase program of work has been planned for commencing in 2026. Phase 1 activities will start in Q2 2026. The activities and budget for Phase 2 would be contingent upon the successful completion and the results of Phase 1.

Phase One

A $250,000 Budget

Ground Geophysics

IP Lines (20) & Mag on priority targets

Geochemistry

Soil (400), Rock (50) and Silt (20) sampling

Road Works & Rehabilitation

To assist in accessing target areas in preparation for drilling

Phase Two

A $1.2 million Budget

Drilling

A program of 3,500-3,800 metres of DDH plus sampling

Trenching

A plan for 200-300 cumulative metres of trenches plus sampling

THANK YOU!

yannis.tsitos@outlook.com
+1 (604) 418-9561

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